

Date: February 21, 2018 AGENDA

- Background
- Important Notice
- Resident Survey
- Survey Results
- Conclusions of the Committee
- Status
- Future Actions

Background

- In August, 2017 the CFCA formed a committee to research options to address residents' issues in CF and to begin to quantify the impact of those options.
- The committee consisted of 7 volunteers and met every other week August-November, 2017.
- Fred Crosby, graduate student at CCU, acted as staff for the committee.
- As background, the CFCA Board was responding to two issues:
 - Residents' continued concerns; and
 - The 20 year master plan for CF between Horry County and International Paper was expiring in December, 2017.

Background (Cont'd)

- An on-line survey was prepared for CF residents to identify issues and their importance.
- 788 responses were received (residents in 29579 zip-code; 1 per household.)
- Five possible options were identified:
 - Do nothing
 - Annexation by Myrtle Beach or Conway
 - Special tax district
 - Political Action
 - Incorporation.

NOTICE

Important to Understand:

No decisions have been made by the CFCA Board regarding alternatives except a significant amount of research is still necessary.

Survey Results

- 90% of respondents were homeowners; 10% renters.
- The 4 most important issues to residents were:
 - Roads & traffic − 86%
 - Public Safety (Police & Fire) 60%
 - Planning & Zoning 50%
 - Beach Access 35%
- Responses to Alternatives:
 - PUBLIC OUTCRY: 70% of respondents say <u>doing nothing</u> is not an option.
 - 70% say more could be done in the area of political action.
 - A special tax district is not viewed favorably (increased taxes.)
 - Annexation is not viewed favorably (both Myrtle Beach and Conway have indicated no interest in the past.)
 - Incorporation is viewed positively by 37% of respondents and negatively by 38%.

Survey Results (Cont'd.)

- 83% want improved police protection (both quantity and quality); and only 17% feel secure in their homes.
- Majority, 52%, feel secure with fire protection services.
- Only 8% are satisfied with current planning / zoning efforts; 92% have serious concerns.
- 64% want immediate improvement to roads & traffic.

Conclusions of the Committee

- None of the alternatives can address the roads / traffic concerns except in the long term. Even the County does not have enough money to provide a quick fix. Expectations need to be tailored to a gradual improvement through planning not just widening and <u>must consider funds</u> available.
- Growth needs to be slowed until infrastructure can begin to catch up; but, there are consequences.
- Impact fees (new construction) could assist with road funding (requiring a change in the State law.)
- An overall planning effort is needed for Carolina Forest to maintain a sense of community and assisting in controlling its own destiny.

Conclusions (cont'd):

- Beach access for all, requires a County-wide effort involving all beach communities. Eliminating paid parking will help perceptions but, is not, in itself, a long term solution to currently limited land for parking and access.
- CFCA Board should consider 3 remaining options:
 - O Do Nothing
 - Annexation
 - Special Tax District
 - Political Action
 - Incorporation
- There could be a reduction in County property taxes for incorporated communities and while not universal, could be some offset to HOA fees, depending on services provided.

Objectives Identified by the Committee:

- Reasonable, balanced, planned growth (commercial & residential.)
- Road & traffic issues can be addressed affordably but, it will take time; a quick fix is not affordable; nurture realistic expectations.
- Policing must be addressed to reaffirm community confidence.
- Beach access, for the long term, can only be achieved through a regional approach.

Status

- Presented Committee's findings to CFCA Members
 November & February.
- Alternatives are subject to lively discussions.
- Scheduled Planning / Zoning presentation for March.
- Successful with Horry County Council defeating rezoning request for community near Gander Mountain building.
- Obtained and reviewing pertinent financial information/budgets from County & local communities.
- Identifying future speakers to address other major concerns identified.

Future Actions

- Continue involvement of Future of the Forest Committee.
- Continue involvement of Community/CFCA Members in this process (quarterly updates) and include County Council Members and HOA's.
- More detailed information is required, especially financial.
- Continue to evaluate 3 remaining options.
- Informational discussions with comparable communities.
- Confirm annexation conclusions.
- Engage legal and accounting resources as required.
- Identify/consider options for financial/resource assistance.
- Decision regarding alternatives.
- Establish Community Goals/Objectives.
- Increase CFCA Members & Involvement

Thank You!

We appreciate your participation.